



APAC **biofuel** consultants

A JOINT VENTURE OF ENERGY QUEST AND ECCO CONSULTING



Australian Biofuels 2008 Study Outline

July 2008

Dear Client,

APAC Biofuel Consultants are pleased to present our most recent Study on the Australian biofuel industry, **Australian Biofuels 2008**.

Over the past 12 months, the Australian biofuel industry has faced challenges and issues regarding its economics and sustainability.

The industry will continue to face similar and more difficult challenges in the next 12 months. These include the introduction of new emissions policies, the risks associated with changing price of feedstocks and price of crude oil, the effect of government mandates and, some producers trying to turn their positions into profitable operations.

Australian Biofuels 2008 is a **60 page** review of all commercial developments and policies affecting the Australian biofuel industry over the past 12 months. It provides a summary of all Australian biofuel projects and companies, world trends, government policies, mandates, biofuel economics and feedstock trends, together with forecasts of industry capacity, updated to end June, 2008

The Study's **Table of Contents** together with the **List of Figures** and **List of Tables** are set out below.

This Study is a follow-up to our major multi-client study, *Biofuels in Australia - A Growing Sector (2006)* and *Australian Biofuel Projects – 2007*.

In undertaking this study we have reviewed the Australian companies and projects and spoken with a wide range of feedstock providers, oil companies and government officials to provide a fresh perspective on the potential of the biofuel sector, its key challenges and its competitive threats.

The Study is insightful and concise. It is a useful basis for shaping your future thinking, decision making and investment and procurement strategies, especially for those considering entering the industry.

APAC Biofuel Consultants, a joint venture of EnergyQuest and Ecco Consulting, remain committed to supporting clients and participants in the study and to provide ongoing support in biofuel trading, marketing, business development, strategy, government policy and risk management.

Yours sincerely,

APAC Biofuel Consultants

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